



**LETTER OF INTENT FOR A GIFT OF SECURITIES**

Thank you for your support. Please send this completed form to your broker and Rev. Mr. A.G. Stockstill, Director of Finance of the Ordinariate of the Chair of Saint Peter, PO Box 55206, Houston, TX 77255 or [business@ordinariate.net](mailto:business@ordinariate.net). Failure to send a copy to the Finance Office may delay the distribution of your donation.

Date: \_\_\_\_\_

From: (Donor) \_\_\_\_\_

To: (Broker) \_\_\_\_\_

**The purpose of this transfer is to make a charitable contribution to:**

**PERS ORDINARIATE CHR ST PETER**  
7730 Westview Dr., Houston, TX 77255  
Tax I.D. #45-4161282.

Please complete one of the following options:

**I/We wish to transfer shares from my existing Brokerage Account:** Please be advised that I, the undersigned, hereby request that \_\_\_\_\_ shares of \_\_\_\_\_ be transferred from my account, # \_\_\_\_\_ at \_\_\_\_\_ (broker) to the Ordinariate of the Chair of Saint Peter **account No: Z40-139578** at Fidelity Investments **DTC# 0226**.

**I/We wish to donate a Stock Certificate(s) that is/are registered in my name:** Certificate # \_\_\_\_\_ Registered in the name of \_\_\_\_\_ #Shares \_\_\_\_\_ Issuer \_\_\_\_\_

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**I/We direct the Ordinariate Finance Office to designate the proceeds of this donation as follows:**

For the benefit of my Parish/Community, \_\_\_\_\_  
Name of Parish/Community City

General Parish Fund  Building Fund  Other (please specify) \_\_\_\_\_

Please send acknowledgement of the completed transfer to the following address:

Address: \_\_\_\_\_ Phone#: (\_\_\_\_)-\_\_\_\_-\_\_\_\_  
\_\_\_\_\_

Signed:

\_\_\_\_\_  
Print Donor Name

\_\_\_\_\_  
Donor Signature

\_\_\_\_\_  
Print Donor Name (joint account)

\_\_\_\_\_  
Donor Signature (joint account)

For assistance please contact: Deacon A.G. Stockstill, 713.609.9292 or [business@ordinariate.net](mailto:business@ordinariate.net).